## **Exhibit B**

## **Yoshimura Declaration**

## IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS LAREDO DIVISION

In re:		Chapter 11
LIFESIZE, INC. et al.,		Case No. 23-50038 (DRJ)
	Debtors. <sup>1</sup>	(Jointly Administered)

DECLARATION OF MICHAEL YOSHIMURA IN SUPPORT OF DEBTORS'
APPLICATION FOR AUTHORITY TO (I) EMPLOY AND RETAIN FTI
CONSULTING, INC., (II) DESIGNATE MARC BILBAO AND MICHAEL
YOSHIMURA TO SERVE AS CO-CHIEF RESTRUCTURING OFFICERS, AND (III)
PROVIDE ADDITIONAL PERSONNEL FOR DEBTORS

Pursuant to 28 U.S.C. § 1746, Michael Yoshimura declares as follows:

- 1. I am a Senior Director with FTI Consulting, Inc. ("<u>FTI</u>"), which has a place of business at 350 S. Grand Avenue, Suite 3000, Los Angeles, CA 90071, among other locations.
- 2. I submit this declaration on behalf of FTI in support of the *Debtors' Application for Authority to (I) Employ and Retain FTI Consulting, Inc., (II) Designate Marc Bilbao and Michael Yoshimura as Co-Chief Restructuring Officers, and (III) Provide Additional Personnel for Debtors (the "Application").*<sup>2</sup> Unless otherwise stated in this Declaration, I have personal knowledge of the facts set forth herein.
  - 3. I will act as Co-CRO for the Debtors.

The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's federal tax identification number, are: Lifesize, Inc. (5803); SL Midco 1, LLC (6980), SL Midco 2, LLC (9192); Serenova, LLC (9208); Telstrat, LLC (5255); LO Platform Midco, Inc. (5738); Serenova WFM, Inc. (2823); and Light Blue Optics, Inc. (7669). The Debtors' service address is 216 West Village Blvd., Suite 102, Laredo, TX 78041.

<sup>&</sup>lt;sup>2</sup> Capitalized terms used but not otherwise defined herein will have the meanings ascribed to them in the Application.

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4. I have provided strategic, operational, and restructuring advisory services to

organizations in both distressed and non-distressed situations. I have significant experience

managing formal bankruptcy proceedings as well as assisting organizations in a range of

industries, including: software, media & entertainment, healthcare, retail, and financial services. I

am skilled in financial modeling and data analysis to help clients solve operational and liquidity

challenges. Examples of my experience include advising a private equity sponsored, retail chain

with \$2.5 billion of annual sales on the development of an operating cash flow model and liquidity

forecast. I worked closely with the company's Treasurer and Director of Financial Planning &

Analysis to develop and refine forecasting assumptions, and assisted the CFO in various scenario

analyses used to help consummate a restructuring transaction of the business. I advised a group of

lenders to a large, multinational entertainment company based in Latin America. I completed a

review of the Company's three-statement model and adapted the model to run sensitivity scenarios

based on business assumptions. Additionally, I developed an operating cash flow model and

liquidity forecasts for a large healthcare provider group, working closely with the finance and

accounting teams to refine collection and disbursement assumptions.

5. A representative list of my formal restructuring experiences includes: Avianca

Airlines, Eagle Hospitality Trust, Fresh & Easy, Open Road Films, and Corinthian Colleges,

engaged in such tasks as managing the day-to-day operational impacts of bankruptcy on finance

and accounting departments and leading the development and preparation of bankruptcy schedules

and statements and monthly operating reports.

Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true

and correct.

Dated: June 13, 2023

/s/ Michael Yoshimura

Michael Yoshimura

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